

LAMPIRAN

The original financial statements included herein are in the Indonesian language.

PT TEMBAGA MULIA SEMANAN Tbk
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2018
(Disajikan dalam Dolar AS,
Kecuali dinyatakan lain)

PT TEMBAGA MULIA SEMANAN Tbk
STATEMENT OF FINANCIAL POSITION
As of December 31, 2018
(Expressed in US Dollar,
Unless otherwise stated)

	31 Desember 2018/ December 31, 2018	Catatan/ Notes	31 Desember 2017/ December 31, 2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	11.373.573	2,4,22	9.356.331	Cash and banks
Piutang				Accounts receivable
Usaha		2,5,22		Trade
Pihak berelasi	42.483.681	6a	32.981.178	Related parties
Pihak ketiga	69.505.624		54.028.390	Third parties
Lain-lain	1.200	22	228.569	Others
Persediaan	23.032.253	2,7	31.840.775	Inventories
Estimasi tagihan pajak	-	2,11	2.841.394	Estimated claims for tax refund
Aset lancar lainnya	1.709.377	2,22	1.822.068	Other current assets
Total Aset Lancar	148.105.708		133.098.705	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap	9.473.126	2,8	10.386.302	Fixed assets
Estimasi tagihan pajak	32.369.384	2,11	20.276.746	Estimated claims for tax refund
Aset tidak lancar lainnya	1.005.938	2,22	1.058.917	Other non-current assets
Total Aset Tidak Lancar	42.848.448		31.721.965	Total Non-Current Assets
TOTAL ASET	190.954.156		164.820.670	TOTAL ASSETS

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

PT TEMBAGA MULIA SEMANAN Tbk
LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Dolar AS,
Kecuali dinyatakan lain)

PT TEMBAGA MULIA SEMANAN Tbk
STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in US Dollar,
Unless otherwise stated)

	31 Desember 2018/ December 31, 2018	Catatan/ Notes	31 Desember 2017/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	61.453.629	2,9,22	51.877.768	Short-term bank loans
Utang Usaha		2,10,22		Accounts payable
Pihak berelasi	67.334.368	6b	64.733.515	Trade
Pihak ketiga	15.067.374		8.291.246	Related parties
Lain-lain		22		Third parties
Pihak berelasi	-		1.155	Others
Pihak ketiga	519.468		467.002	Related parties
Beban akrual	1.974.339	2,13	1.640.888	Third parties
Utang pajak	83.637	2,11	59.405	Accrued expenses
Liabilitas jangka pendek lainnya	1.311.988	2,22	909.673	Taxes payable
Total Liabilitas Jangka Pendek	147.744.803		127.980.652	Other current liabilities
LIABILITAS JANGKA PANJANG				Total Current Liabilities
Liabilitas pajak tangguhan - neto	314.169	2,11	322.275	NON-CURRENT LIABILITY
TOTAL LIABILITAS	148.058.972		128.302.927	Deferred tax liability - net
				TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal				Share capital - Rp50 par value
Rp50 per saham				per share
Modal dasar - 1.469.360.000 saham				Authorized - 1,469,360,000 shares
Modal ditempatkan dan disetor				Issued and fully paid
penuh - 367.340.000 saham	12.438.142	1,12	12.438.142	- 367,340,000 shares
Tambahan modal disetor	23.918.280	12	23.918.280	Additional paid-in capital
Saldo laba	6.538.762		161.321	Retained earnings
TOTAL EKUITAS	42.895.184		36.517.743	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	190.954.156		164.820.670	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

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PT TEMBAGA MULIA SEMANAN Tbk
LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Dolar AS,
Kecuali dinyatakan lain)

PT TEMBAGA MULIA SEMANAN Tbk
STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2018
(Expressed in US Dollar,
Unless otherwise stated)

	2018	Catatan/ Notes	2017	
PENJUALAN NETO	737.231.548	2,6a,14	620.635.053	NET SALES
BEBAN POKOK PENJUALAN	(714.062.071)	2,6b 6e,15,18c	(597.685.764)	COST OF GOODS SOLD
LABA BRUTO	23.169.477		22.949.289	GROSS PROFIT
Beban umum dan administrasi	(3.505.468)	2,16	(3.700.237)	General and administrative expenses
Beban penjualan	(4.254.652)		(3.974.539)	Selling expenses
Beban operasi lain	(583.917)		(312.279)	Other operating expenses
Pendapatan operasi lain	138.510		192.272	Other operating income
Rugi selisih kurs, neto	(2.638.961)		(395.007)	Loss on foreign exchange, net
LABA USAHA	12.324.989		14.759.499	INCOME FROM OPERATIONS
Beban keuangan	(3.885.562)		(4.202.293)	Finance costs
Pendapatan keuangan, neto	64.030	2	66.673	Finance income, net
LABA SEBELUM BEBAN PAJAK	8.503.457		10.623.879	INCOME BEFORE TAX EXPENSE
Pajak kini	(2.134.122)	2,11	(3.135.760)	Current tax
Pajak tangguhan - neto	8.106	2,11	95.552	Deferred tax - net
LABA TAHUN BERJALAN	6.377.441		7.583.671	INCOME FOR THE YEAR
Penghasilan komprehensif lain	-		-	Other comprehensive income
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	6.377.441		7.583.671	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	0,02	2,17	0,02	BASIC EARNINGS PER SHARE

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

The original financial statements included herein are in the Indonesian language.

LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2019
(Disajikan dalam Dolar AS,
Kecuali dinyatakan lain)

STATEMENT OF FINANCIAL POSITION
As of December 31, 2019
(Expressed in US Dollar,
Unless otherwise stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	6.965.340	2,4,23	11.373.573	Cash and cash equivalents
Piutang Usaha		2,5,23		Accounts receivable
Pihak berelasi	26.512.921	6b	42.483.681	Trade
Pihak ketiga	47.238.721		69.505.624	Related parties
Lain-lain	163.100	23	1.200	Third parties
Persediaan, neto	30.588.491	2,7	23.032.253	Others
Aset lancar lainnya	2.728.952	2,23	1.709.377	Inventories, net
Total Aset Lancar	114.197.525		148.105.708	Other current assets
ASET TIDAK LANCAR				Total Current Assets
Aset tetap, neto	9.351.624	2,8	9.473.126	NON-CURRENT ASSETS
Estimasi tagihan pajak	29.115.671	2,11	32.369.384	Fixed assets, net
Aset tidak lancar lainnya	1.325.671	2,23	1.005.938	Estimated claims for tax refund
Total Aset Tidak Lancar	39.792.966		42.848.448	Other non-current assets
TOTAL ASET	153.990.491		190.954.156	Total Non-Current Assets
				TOTAL ASSETS

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Dolar AS,
Kecuali dinyatakan lain)

STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in US Dollar,
Unless otherwise stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	48.564.851	2,9,23	61.453.629	Short-term bank loans
Utang				Accounts payable
Usaha		2,10,23		Trade
Pihak berelasi	42.241.853	6b	67.334.368	Related parties
Pihak ketiga	12.545.860		15.067.374	Third parties
Lain-lain		23		Others
Pihak ketiga	532.352		519.468	Third parties
Beban akrual	1.269.034	2,14	1.974.339	Accrued expenses
Utang pajak	70.937	2,11	83.637	Taxes payable
Liabilitas jangka pendek lainnya	697.592	2,23	1.311.988	Other current liabilities
Total Liabilitas Jangka Pendek	105.922.479		147.744.803	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Liabilitas pajak tangguhan - neto	196.860	2,11	314.169	Deferred tax liability - net
TOTAL LIABILITAS	106.119.339		148.058.972	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal				Share capital - Rp50 par value
Rp50 per saham				per share
Modal dasar - 1.469.360.000 saham				Authorized - 1,469,360,000 shares
Modal ditempatkan dan disetor				Issued and fully paid
penuh - 367.340.000 saham	12.438.142	1,12	12.438.142	- 367,340,000 shares
Tambahan modal disetor	23.918.280	12	23.918.280	Additional paid-in capital
Saldo laba	11.514.730		6.538.762	Retained earnings
TOTAL EKUITAS	47.871.152		42.895.184	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	153.990.491		190.954.156	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.

**LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF
LAIN
Untuk Tahun yang Berakhir pada Tanggal 31
Desember 2019
(Disajikan dalam Dolar AS,
Kecuali dinyatakan lain)**

**STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2019
(Expressed in US Dollar,
Unless otherwise stated)**

	2019	Catatan/ Notes	2018	
PENJUALAN NETO	583.827.527	2,6a,15	737.231.548	NET SALES
BEBAN POKOK PENJUALAN	(564.012.287)	2,6a 6e,16,19c	(714.062.071)	COST OF GOODS SOLD
LABA BRUTO	19.815.240		23.169.477	GROSS PROFIT
Beban umum dan administrasi	(3.883.845)	2,17	(3.505.468)	General and administrative expenses
Beban penjualan	(3.238.235)		(4.254.652)	Selling expenses
Beban operasi lain	(959.945)		(583.917)	Other operating expenses
Pendapatan operasi lain	1.822.276		138.510	Other operating income
Laba (rugi) selisih kurs, neto	2.082.792		(2.638.961)	Gain (loss) on foreign exchange, net
LABA USAHA	15.638.283		12.324.989	INCOME FROM OPERATIONS
Beban keuangan	(7.876.293)		(3.885.562)	Finance costs
Pendapatan keuangan, neto	195.085	2	64.030	Finance income, net
LABA SEBELUM BEBAN PAJAK	7.957.075		8.503.457	INCOME BEFORE TAX EXPENSE
Pajak kini	(2.143.332)	2,11	(2.134.122)	Current tax
Pajak tangguhan, neto	117.309	2,11	8.106	Deferred tax, net
LABA TAHUN BERJALAN	5.931.052		6.377.441	INCOME FOR THE YEAR
Penghasilan komprehensif lain	-		-	Other comprehensive income
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	5.931.052		6.377.441	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	0,02	2,18	0,02	BASIC EARNINGS PER SHARE

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the financial statements form an integral part of these financial statements taken as a whole.