



PERHITUNGAN RASIO

A. Rasio Likuiditas

1. Rasio Lancar

$$\text{Rasio Lancar} = \frac{\text{Aset Lancar}}{\text{Kewajiban Lancar}}$$

$$\text{Tahun 2016} = \frac{29.469.623}{19.219.441} = 1,53$$

$$\text{Tahun 2017} = \frac{32.948.131}{21.637.763} = 1,52$$

$$\text{Tahun 2018} = \frac{33.272.618}{31.204.102} = 1,07$$

$$\text{Tahun 2019} = \frac{31.403.445}{24.686.862} = 1,27$$

Tahun	Aset Lancar	Kewajiban Lancar	Rasio Lancar
2016	29.469.623	19.219.441	1,53
2017	32.948.131	21.637.763	1,52
2018	33.272.618	31.204.102	1,07
2019	31.403.445	24.686.862	1,27
Rata-rata			1,35
Standar Industri			2

2. Rasio Kas

$$\text{Cash Ratio} = \frac{\text{Cash or Cash equivalent}}{\text{Current Liabilities}}$$

$$\text{Tahun 2016} = \frac{13.362.236}{19.219.441} \times 100\% = 70\%$$

$$\text{Tahun 2017} = \frac{13.689.998}{21.637.763} \times 100\% = 63\%$$

$$\text{Tahun 2018} = \frac{8.809.253}{31.204.102} \times 100\% = 28\%$$

$$\text{Tahun 2019} = \frac{13.745.118}{24.686.862} \times 100\% = 56\%$$

Tahun	Kas dan setara kas	Kewajiban Lancar	Rasio Kas
2016	13.362.236	19.219.441	70%
2017	13.689.998	21.637.763	63%
2018	8.809.253	31.204.102	28%
2019	13.745.118	24.686.862	56%
Rata-rata			54,18%
Standar Industri			50%

3. Rasio Perputaran Kas

Modal Kerja Bersih = Aset Lancar – Kewajiban Lancar

Tahun	Aset Lancar	Liabilitas Lancar	Modal Kerja Bersih
2016	29.469.623	19.219.441	10.250.182
2017	32.948.131	21.637.763	11.310.368
2018	33.272.618	31.204.102	2.068.516
2019	31.403.445	24.686.862	6.716.583

$$\text{Rasio Perputaran Kas} = \frac{\text{Penjualan Bersih}}{\text{Modal Kerja Bersih}}$$

$$\text{Tahun 2016} = \frac{66.659.484}{10.250.182} = 7$$

$$\text{Tahun 2017} = \frac{70.186.618}{11.310.368} = 6$$

$$\text{Tahun 2018} = \frac{73.394.728}{2.068.516} = 35$$

$$\text{Tahun 2019} = \frac{76.592.955}{6.716.583} = 11$$

Tahun	Penjualan bersih	Modal Kerja Bersih	Rasio Perputaran Kas
2016	66.659.484	10.250.182	7
2017	70.186.618	11.310.368	6
2018	73.394.728	2.068.516	35
2019	76.592.955	6.716.583	11
Rata-rata			15
Standar Industri			10

B. Rasio Solvabilitas

1. Debt to Assets Ratio

$$\text{Debt to assets ratio} = \frac{\text{Total debt}}{\text{Total assets}}$$

$$\text{Tahun 2016} = \frac{38.364.372}{82.699.635} \times 100\% = 46\%$$

$$\text{Tahun 2017} = \frac{41.298.111}{88.400.877} \times 100\% = 47\%$$

$$\text{Tahun 2018} = \frac{46.620.996}{96.537.796} \times 100\% = 48\%$$

$$\text{Tahun 2019} = \frac{41.996.071}{96.198.559} \times 100\% = 44\%$$

Tahun	Total Utang	Total Aset	Debt to Assets
2016	38.364.372	82.699.635	46%
2017	41.298.111	88.400.877	47%
2018	46.620.996	96.537.796	48%
2019	41.996.071	96.198.559	44%
Rata-rata			46,26%
Standar Industri			35%

2. Debt to Equity Ratio

$$\text{Debt to Equity Ratio} = \frac{\text{Total debt}}{\text{Total equity}}$$

$$\text{Tahun 2016} = \frac{38.364.372}{44.335.263} \times 100\% = 87\%$$

$$\text{Tahun 2017} = \frac{41.298.111}{47.102.766} \times 100\% = 88\%$$

$$\text{Tahun 2018} = \frac{46.620.996}{49.916.800} \times 100\% = 93\%$$

$$\text{Tahun 2019} = \frac{41.996.071}{54.202.488} \times 100\% = 77\%$$

Tahun	Total Utang	Total Ekuitas	<i>Debt to Equity</i>
2016	38.364.372	44.335.263	87%
2017	41.298.111	47.102.766	88%
2018	46.620.996	49.916.800	93%
2019	41.996.071	54.202.488	77%
Rata-rata			86,27%
Standar Industri			35%

3. *Time Interest Earned*

$$\text{Times Interest Earned} = \frac{\text{EBT} + \text{Biaya Bunga}}{\text{Biaya bunga (interest)}}$$

Tahun	<i>Earning Before Tax</i>	Biaya bunga	EBT + Biaya Bunga
2016	7.385.228	1.574.152	8.959.380
2017	7.594.822	1.486.027	9.080.849
2018	7.446.966	2.022.215	9.469.181
2019	8.749.397	1.727.018	10.476.415

$$\text{Tahun 2016} = \frac{8.959.380}{1.574.152} = 5,7$$

$$\text{Tahun 2017} = \frac{9.080.849}{1.486.027} = 6,1$$

$$\text{Tahun 2018} = \frac{9.469.181}{2.022.215} = 4,7$$

$$\text{Tahun 2019} = \frac{10.476.415}{1.727.018} = 6,1$$

Tahun	EBT + Biaya Bunga	Biaya bunga	<i>Times Interest Earned</i>
2016	8.959.380	1.574.152	5,7
2017	9.080.849	1.486.027	6,1
2018	9.469.181	2.022.215	4,7
2019	10.476.415	1.727.018	6,1
Rata-rata			5,64
Standar Industri			10

C. Rasio Profitabilitas

1. *Net Profit Margin*

$$\text{Net Profit Margin} = \frac{\text{Earning After Interest and Tax}}{\text{Total Sales}}$$

$$\text{Tahun 2016} = \frac{5.266.906}{66.659.484} \times 100\% = 7,9\%$$

$$\text{Tahun 2017} = \frac{5.097.264}{70.186.618} \times 100\% = 7,3\%$$

$$\text{Tahun 2018} = \frac{4.961.851}{73.394.728} \times 100\% = 6,8\%$$

$$\text{Tahun 2019} = \frac{5.902.729}{76.592.955} \times 100\% = 7,7\%$$

Tahun	EAIT	Penjualan	<i>Net Profit Margin</i>
2016	5.266.906	66.659.484	7,9%
2017	5.097.264	70.186.618	7,3%
2018	4.961.851	73.394.728	6,8%
2019	5.902.729	76.592.955	7,7%
Rata-rata			7,41%
Standar Industri			20%

2. *Return on Investment (ROI)*

$$\text{ROI} = \frac{\text{Earning After Interest and Tax}}{\text{Total Assets}}$$

$$\text{Tahun 2016} = \frac{5.266.906}{82.699.635} \times 100\% = 6,4\%$$

$$\text{Tahun 2017} = \frac{5.097.264}{88.400.877} \times 100\% = 5,8\%$$

$$\text{Tahun 2018} = \frac{4.961.851}{96.537.796} \times 100\% = 5,1\%$$

$$\text{Tahun 2019} = \frac{5.902.729}{96.198.559} \times 100\% = 6,1\%$$

Tahun	EAIT	Total Assets	ROI
2016	5.266.906	82.699.635	6,4%
2017	5.097.264	88.400.877	5,8%
2018	4.961.851	96.537.796	5,1%
2019	5.902.729	96.198.559	6,1%
Rata-rata			5,85%
Standar Industri			30%

3. *Return on Equity* (ROE)

$$\text{ROE} = \frac{\text{Earning After Interest and Tax}}{\text{Equity}}$$

$$\text{Tahun 2016} = \frac{5.266.906}{44.335.263} \times 100\% = 11,9\%$$

$$\text{Tahun 2017} = \frac{5.097.264}{47.102.766} \times 100\% = 10,8\%$$

$$\text{Tahun 2018} = \frac{4.961.851}{49.916.800} \times 100\% = 9,9\%$$

$$\text{Tahun 2019} = \frac{5.902.729}{54.202.488} \times 100\% = 10,9\%$$

Tahun	EAIT	Total Equity	ROE
2016	5.266.906	44.335.263	11,9%
2017	5.097.264	47.102.766	10,8%
2018	4.961.851	49.916.800	9,9%
2019	5.902.729	54.202.488	10,9%
Rata-rata			10,88%
Standar Industri			40%

D. Rasio Profitabilitas

1. Perputaran Piutang

$$\begin{array}{rcl} \text{Piutang th 2015} = & 3.522.553 & \text{Piutang th 2018} = 4.258.499 \\ & \underline{733.261} & \underline{1.143.472} \\ & 4.255.814 & 5.401.971 \end{array}$$

$$\begin{array}{rcl} \text{Piutang th 2016} = & 3.729.640 & \text{Piutang th 2019} = 4.128.356 \\ & \underline{887.206} & \underline{1.277.677} \\ & 4.616.846 & 5.406.033 \end{array}$$

$$\begin{array}{rcl} \text{Piutang th 2017} = & 3.941.053 & \\ & \underline{1.098.680} & \\ & 5.039.733 & \end{array}$$

Perhitungan rata-rata piutang:

$$\text{Rata-rata piutang} = \frac{(\text{Piutang Awal} + \text{Piutang Akhir})}{2}$$

Tahun	Piutang Awal	Piutang Akhir	Rata-rata Piutang
2016	4.255.814	4.616.846	4.436.330
2017	4.616.846	5.039.733	4.828.290
2018	5.039.733	5.401.971	5.220.852
2019	5.401.971	5.406.033	5.404.002

Perhitungan perputaran piutang:

$$\text{Receivable Turn Over} = \frac{\text{Penjualan Kredit}}{\text{Rata-rata Piutang}}$$

$$\text{Tahun 2016} = \frac{66.659.484}{4.436.330} = 15$$

$$\text{Tahun 2017} = \frac{70.186.618}{4.828.290} = 15$$

$$\text{Tahun 2018} = \frac{73.394.728}{5.220.852} = 14$$

$$\text{Tahun 2019} = \frac{76.592.955}{5.404.002} = 14$$

Tahun	Penjualan	Rata-rata Piutang	Perputaran Piutang
2016	66.659.484	4.436.330	15
2017	70.186.618	4.828.290	15
2018	73.394.728	5.220.852	14
2019	76.592.955	5.404.002	14
Rata-rata			14,45
Standar Industri			15

2. Perputaran Sediaan

Perhitungan rata-rata sediaan:

$$\text{Rata-rata Sediaan} = \frac{(\text{Sediaan Awal} + \text{Sediaan Akhir})}{2}$$

Tahun	Sediaan Awal	Sediaan Akhir	Rata-rata Sediaan
2016	7.627.630	8.670.179	8.148.905
2017	8.670.179	9.792.768	9.231.474
2018	9.792.768	11.644.156	10.718.462
2019	11.644.156	9.658.705	10.651.431

Perhitungan perputaran sediaan:

$$\text{Inventory Turn Over} = \frac{\text{Harga Pokok Penjualan}}{\text{Rata-rata Sediaan}}$$

$$\text{Tahun 2016} = \frac{47.321.877}{8.148.905} = 6$$

$$\text{Tahun 2017} = \frac{50.416.667}{9.231.474} = 5$$

$$\text{Tahun 2018} = \frac{53.182.723}{10.718.462} = 5$$

$$\text{Tahun 2019} = \frac{53.876.594}{10.651.431} = 5$$

Tahun	HPP	Rata-rata Sediaan	Perputaran Sediaan
2016	47.321.877	8.148.905	6
2017	50.416.667	9.231.474	5
2018	53.182.723	10.718.462	5
2019	53.876.594	10.651.431	5
Rata-rata			5
Standar Industri			20

3. Perputaran Total Aset

Perhitungan rata-rata total aset:

$$\text{Rata-rata Total Aset} = \frac{(\text{Total Aset Awal} + \text{Total Aset Akhir})}{2}$$

Tahun	Total Aset Awal	Total Aset Akhir	Rata-rata Total Aset
2016	91.831.526	82.699.635	87.265.581
2017	82.699.635	88.400.877	85.550.256
2018	88.400.877	96.537.796	92.469.337
2019	96.537.796	96.198.559	96.368.178

Perhitungan perputaran total aset:

$$\text{Total Assets Turn Over} = \frac{\text{Penjualan}}{\text{Total Aset}}$$

$$\text{Tahun 2016} = \frac{66.659.484}{87.265.581} = 1$$

$$\text{Tahun 2017} = \frac{70.186.618}{85.550.256} = 1$$

$$\text{Tahun 2018} = \frac{73.394.728}{92.469.337} = 1$$

$$\text{Tahun 2019} = \frac{76.592.955}{96.368.178} = 1$$

Tahun	Penjualan	Rata-rata Total Aset	Perputaran Total Aset
2016	66.659.484	87.265.581	1
2017	70.186.618	85.550.256	1
2018	73.394.728	92.469.337	1
2019	76.592.955	96.368.178	1
Rata-rata			1
Standar Industri			2

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,36,37,40	13.076.076	14.157.619	13.666.194	Cash and cash equivalents
Deposito berjangka	2,5,36	-	-	3.398.300	Time deposits
Investasi jangka pendek	2,3,6,36,37	1.090.607	665.340	692.832	Short-term investments
Piutang	2,4,36,37,40				Accounts receivable
Usaha	3,7				Trade
Pihak ketiga - neto		3.522.553	3.001.157	4.360.898	Third parties - net
Pihak berelasi	34	733.261	553.910	375.733	Related parties
Bukan usaha					Non-trade
Pihak ketiga	35	458.089	500.602	322.114	Third parties
Pihak berelasi	34,35	402.707	302.755	208.269	Related parties
Persediaan - neto	2,3,4,8	7.627.360	8.446.349	8.160.539	Inventories - net
Uang muka dan jaminan	4,9	809.685	649.072	884.410	Advances and deposits
Pajak dibayar di muka	2,4,21	302.105	351.822	203.619	Prepaid taxes
Beban tanaman ditangguhkan	2,12	165.308	161.819	143.896	Future crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,4,34	253.910	390.760	355.291	Prepaid expenses and other current assets
Aset kelompok lepasan yang dimiliki untuk dijual	2,15	14.375.084	11.832.922	-	Assets of disposal group classified as held for sale
Total Aset Lancar		42.816.745	41.014.127	32.772.095	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,4,21	261.934	457.440	565.241	Claims for tax refund
Piutang plasma - neto	2,3,36,37,38	785.773	618.026	632.661	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,4,21	2.083.290	1.742.851	1.415.894	Deferred tax assets - net
Penyertaan jangka panjang	2,10,39	1.898.233	1.877.887	1.573.095	Long-term investments
2,3,11,21,					
35					Plantations
Tanaman perkebunan					
Tanaman menghasilkan - neto		5.193.423	5.116.106	4.742.845	Mature plantations - net
Tanaman belum menghasilkan		3.612.838	3.197.449	2.847.525	Immature plantations
Hutan tanaman industri, neto	2,3,13	281.726	279.221	269.020	Industrial timber plantations, net
2,3,4,14,					
Aset tetap - neto	34,35	25.096.342	21.982.095	22.237.661	Fixed assets - net
Properti investasi	2,15	42.188	-	-	Investment property
Biaya ditangguhkan - neto	2	676.166	596.345	529.943	Deferred charges - net
Goodwill	2,3,15	3.976.524	3.976.524	3.970.420	Goodwill
Aset tak berwujud - neto	2,3,15	2.628.235	2.761.473	1.931.957	Intangible assets - net
Biaya dibayar di muka jangka panjang		948.126	761.489	1.280.156	Long-term prepayments
Uang muka setoran modal pada entitas asosiasi	1	-	-	259.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,4,12,16,34,35,37	1.529.983	1.696.218	2.749.727	Other non-current assets
Total Aset Tidak Lancar		49.014.781	45.063.124	45.005.845	Total Non-Current Assets
TOTAL ASET	39	91.831.526	86.077.251	77.777.940	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
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	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukani	2,17,36, 37,40	5.971.569	5.069.833	4.625.586	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,18,36,37,40 2,4,19,36, 37,40	1.747.575	3.922.784	4.103.558	Trust receipts payable
Utang usaha					Trade payables
Pihak ketiga		3.080.946	3.279.443	3.400.715	Third parties
Pihak berelasi	34	503.958	539.400	277.135	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2,4,15,35,37,40	1.589.265	1.274.315	1.172.720	Other payables and deposit received - Third parties
Beban akrual	2,4,20,36,37	2.137.266	2.084.729	1.513.147	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,4,20	684.417	730.683	770.224	Short-term employee benefits liability
Utang pajak	2,3,4,21	352.910	478.529	305.536	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,11,14, 22,36,37				Current maturities of long-term debts
Utang bank	40	2.949.803	1.091.748	954.935	Bank loans
Utang obligasi dan Sukuk Ijarah	36	-	-	2.336.642	Bonds payable and Sukuk Ijarah payable
Utang pembelian aset tetap	40	42.942	11.349	11.111	Liability for purchases of fixed assets
Liabilitas terkait aset kelompok lepasan yang dimiliki untuk dijual	2,15	6.046.887	4.176.022	-	Liabilities directly associated with disposal group classified as held for sale
Total Liabilitas Jangka Pendek		25.107.538	22.658.835	19.471.309	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11,14, 22,36,37				Long-term debts - net of current maturities
Utang bank	40	12.889.330	12.826.553	13.294.577	Bank loans
Utang obligasi		3.989.156	3.985.409	1.993.227	Bonds payable
Utang pembelian aset tetap	40	15.466	25.914	36.511	Liability for purchases of fixed assets
Total utang jangka panjang		16.893.952	16.837.876	15.324.315	Total long-term debts
Liabilitas pajak tangguhan - neto	2,4,21	1.518.833	1.016.943	1.109.020	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,3,4,36,37	338.848	523.202	515.443	Due to related parties
Liabilitas imbalan kerja karyawan	2,3,4,23	4.775.806	4.707.196	4.073.515	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,14	74.956	59.001	50.923	Estimated liabilities for assets dismantling costs
Utang lain-lain jangka panjang		-	-	136.166	Other long-term payable
Uang muka setoran modal dari kepentingan nonpengendali	1	-	-	213.150	Advances for stock subscription from non-controlling interests
Total Liabilitas Jangka Panjang		23.602.395	23.144.218	21.422.532	Total Non-Current Liabilities
TOTAL LIABILITAS	39	48.709.933	45.803.053	40.893.841	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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EKUITAS					EQUITY
Modal saham - nilai nominal Rp 100 (angka penuh) per saham					Capital stock - Rp 100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	24	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,25	522.249	522.249	522.249	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	924.426	539.039	554.051	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,25	6.645.415	6.637.221	6.579.227	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	844.545	520.453	1.286.568	Exchange differences on translation of financial statements
Bagian kelompok lepasan yang diklasifikasikan sebagai dimiliki untuk dijual	2,15	627.333	387.359	-	Reserve of disposal group classified as held for sale
Saldo laba					Retained earnings
Cadangan umum Belum ditentukan penggunaannya	26 4	95.000 16.732.340	90.000 15.530.036	85.000 12.886.831	Appropriated for general reserve
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		27.269.351	25.104.400	22.791.969	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,4,27	15.852.242	15.169.798	14.092.130	Non-controlling Interests
TOTAL EKUITAS		43.121.593	40.274.198	36.884.099	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		91.831.526	86.077.251	77.777.940	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENJUALAN NETO	2,29,34,39	64.061.947	63.594.452	NET SALES
BEBAN POKOK PENJUALAN	2,4,14,30, 34,35	46.803.889	46.465.617	COST OF GOODS SOLD
LABA BRUTO		17.258.058	17.128.835	GROSS PROFIT
Beban penjualan dan distribusi	2,4,14,31, 34	(6.885.612)	(6.241.394)	Selling and distribution expenses
Beban umum dan administrasi	2,4,14,31, 34,35	(3.495.437)	(3.902.206)	General and administrative expenses
Penghasilan operasi lain	2,31,34,35	859.172	727.004	Other operating income
Beban operasi lain	2,31	(373.286)	(392.617)	Other operating expenses
LABA USAHA	4,39	7.362.895	7.319.620	INCOME FROM OPERATIONS
Penghasilan keuangan	2,32,39	599.170	692.581	Finance income
Beban keuangan	2,33,39	(2.665.675)	(1.552.958)	Finance expenses
Bagian atas rugi neto entitas asosiasi	2,10,39	(334.306)	(119.058)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	4,21,39	4.962.084	6.340.185	INCOME BEFORE TAX EXPENSE
Beban Pajak Penghasilan	2,3,21,39	(1.730.371)	(1.855.939)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	4,39	3.231.713	4.484.246	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,15,39	477.788	745.243	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	39	3.709.501	5.229.489	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				(losses)
Pos yang dapat direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,4	311.665	(29.687)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.450)	-	Share of other comprehensive losses of associates, net of tax
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	392.698	(27.492)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	759.668	(324.233)	Exchange differences on translation of financial statements
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(173.187)	(74.928)	Share of other comprehensive losses of associates, net of tax
Laba (rugi) nilai wajar atas hedging arus kas	2	(129.548)	92.948	Fair value gains (losses) arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak		1.157.846	(363.392)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN	4	4.867.347	4.866.097	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk	4	2.967.951	3.941.794	Equity holders of the parent entity
Keperentingan nonpengendali	4	741.550	1.287.695	Non-controlling interests
Total		3.709.501	5.229.489	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		4.066.347	3.569.608	Equity holders of the parent entity
Keperentingan nonpengendali		801.000	1.296.489	Non-controlling interests
Total		4.867.347	4.866.097	Total
LABA PER SAHAM DASAR DARI OPERASI YANG DILANJUTKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,28	293	379	BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)
LABA PER SAHAM DASAR DARI OPERASI YANG DIHENTIKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,28	45	70	BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,35,36,39	13.689.998	13.362.236	Cash and cash equivalents
Investasi jangka pendek	2,3,5,35,36	800.159	534.138	Short-term investments
Piutang	2,35,36,39			Accounts receivable
Usaha	3,6			Trade
Pihak ketiga - neto		3.941.053	3.729.640	Third parties - net
Pihak berelasi	33	1.098.680	887.206	Related parties
Bukan usaha				Non-trade
Pihak ketiga	14,34	1.430.300	216.638	Third parties
Pihak berelasi	33,34	382.852	371.033	Related parties
Persediaan - neto	2,3,7	9.690.981	8.469.821	Inventories - net
Uang muka dan jaminan	8	690.160	699.403	Advances and deposits
Pajak dibayar di muka	2,3,20	368.412	320.384	Prepaid taxes
Beban tanaman ditangguhkan	2,11	205.876	180.900	Future crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,33	216.928	214.044	Prepaid expenses and other current assets
Total Aset Lancar		32.515.399	28.985.443	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,20	215.062	271.485	Claims for tax refund
Piutang plasma - neto	2,3,34,35,36,37	1.158.659	1.064.600	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,20	2.120.165	2.044.321	Deferred tax assets - net
Investasi jangka panjang	2,9,36,38,2,3,10,20,	3.588.183	3.276.017	Long-term investments
Tanaman perkebunan	34			Plantations
Tanaman menghasilkan - neto		6.375.322	6.014.014	Mature plantations - net
Tanaman belum menghasilkan		3.028.276	3.095.395	Immature plantations
Hutan tanaman industri, neto	2,3,12,2,3,13,	284.648	284.162	Industrial timber plantations, net
Aset tetap - neto	33,34	29.787.303	25.701.913	Fixed assets - net
Properti investasi	2,14	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	758.038	627.998	Deferred charges - net
Goodwill	2,3,14	3.968.725	3.976.524	Goodwill
Aset tak berwujud - neto	2,3,14	1.830.140	2.329.997	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	961.395	981.204	Long-term prepayments
Aset tidak lancar lainnya	33,34,36	1.305.985	3.479.254	Other non-current assets
Total Aset Tidak Lancar		55.424.089	53.189.072	Total Non-Current Assets
TOTAL ASET	38	87.939.488	82.174.515	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2,16,35,36,39	9.949.734	5.897.745	Short-term bank loans
Utang <i>trust receipts</i>	2,17,35,36,39	636.225	1.218.864	Trust receipts payable
Utang usaha	2,18,35,36,39			Trade payables
Pihak ketiga		3.361.953	2.964.533	Third parties
Pihak berelasi	33	714.034	573.340	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2,34,36,39	1.390.487	1.222.334	Other payables and deposit received - Third parties
Beban akrual	2,19,35,36	2.153.449	2.260.066	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,19	912.622	824.778	Short-term employee benefits liability
Utang pajak	2,3,20	392.351	840.162	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,13			Current maturities of long-term debts
Utang bank	39	2.124.644	1.608.077	Bank loans
Utang obligasi	35	-	1.999.082	Bonds payable
Utang pembelian aset tetap	39	2.284	10.460	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		21.637.763	19.219.441	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,13,36			Long-term debts - net of current maturities
Utang bank	39	7.618.216	9.889.092	Bank loans
Utang obligasi		3.986.500	1.994.160	Bonds payable
Utang pembelian aset tetap	39	2.377	4.603	Liability for purchases of fixed assets
Total utang jangka panjang		11.607.093	11.887.855	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,20	1.011.722	1.050.282	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,33,35,36	351.659	542.099	Due to related parties
Uang muka setoran modal dari kepentingan nonpengendali	1	1.820	83.300	Advance for stock subscription from non-controlling interest
Liabilitas imbalan kerja karyawan	2,3,22	6.462.639	5.360.277	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,13	110.068	89.838	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		19.545.001	19.013.651	Total Non-Current Liabilities
TOTAL LIABILITAS	38	41.182.764	38.233.092	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	23	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,24	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	951.812	707.446	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,24	6.754.788	6.727.795	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	932.027	871.186	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum Belum ditentukan penggunaannya	25	105.000	100.000	Appropriated for general reserve
		21.273.442	19.406.084	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		31.178.844	28.974.286	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,26	15.577.880	14.967.137	Non-controlling Interests
TOTAL EKUITAS		46.756.724	43.941.423	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		87.939.488	82.174.515	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
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**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
		2017	2016	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENJUALAN NETO	2,28,33,34, 38,41	70.186.618	66.659.484	NET SALES
BEBAN POKOK PENJUALAN	2,13,29, 33,34	50.318.096	47.321.877	COST OF GOODS SOLD
LABA BRUTO		19.868.522	19.337.607	GROSS PROFIT
Beban penjualan dan distribusi	2,13,30, 33,41	(7.237.120)	(7.077.207)	Selling and distribution expenses
Beban umum dan administrasi	2,13,30, 33,34	(4.070.151)	(3.988.897)	General and administrative expenses
Penghasilan operasi lain	2,30,33,34	888.883	642.368	Other operating income
Beban operasi lain	2,30,33	(702.612)	(628.864)	Other operating expenses
LABA USAHA	38	8.747.502	8.285.007	INCOME FROM OPERATIONS
Penghasilan keuangan	2,31,38	614.293	1.050.651	Finance income
Beban keuangan	2,32,38	(1.486.027)	(1.574.152)	Finance expenses
Pajak final atas penghasilan bunga	2,38	(113.978)	(130.555)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,38	(103.236)	(245.723)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	20,38	7.658.554	7.385.228	INCOME BEFORE TAX EXPENSE
Beban Pajak Penghasilan	2,3,20,38	(2.513.491)	(2.532.747)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	38	5.145.063	4.852.481	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,14,38	-	414.425	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	38	5.145.063	5.266.906	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:				Items that will not be reclassified to profit or loss, net of tax:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,22	(383.870)	13.493	Re-measurement profit (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(9.074)	(1.880)	Share of other comprehensive losses of associates and joint ventures
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	413.102	(230.850)	Unrealized gains (loss) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	18.779	(184.997)	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	(144.932)	182.646	Share of other comprehensive income (losses) of associates and joint ventures
Rugi perubahan nilai wajar atas hedging arus kas	2	-	(61.013)	Fair value losses arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan		(105.995)	(282.601)	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.039.068	4.984.305	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
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**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
		2017	2016	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk		4.168.476	4.144.571	Equity holders of the parent entity
Kepentingan nonpengendali		976.587	1.122.335	Non-controlling interests
Total		5.145.063	5.266.906	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		4.267.959	3.817.112	Equity holders of the parent entity
Kepentingan nonpengendali		771.109	1.167.193	Non-controlling interests
Total		5.039.068	4.984.305	Total
LABA PER SAHAM DASAR DARI OPERASI YANG DILANJUTKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,27	475	433	BASIC EARNINGS PER SHARE FROM CONTINUING OPERATIONS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)
LABA PER SAHAM DASAR DARI OPERASI YANG DIHENTIKAN DAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,27	-	39	BASIC EARNINGS PER SHARE FROM A DISCONTINUED OPERATION ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember / December 31, 2018	31 Desember / December 31, 2017	1 Januari 2017/ 31 Desember 2016/ January 1, 2017/ December 31, 2016	
	Catatan/ Notes	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,34,35,38	8.809.253	13.689.998	13.362.236	Cash and cash equivalents
Investasi jangka pendek	2,3,6,34,35	4.118.936	800.159	534.138	Short-term investments
Piutang Usaha	2,34,35,38 3,7				Accounts receivable
Pihak ketiga - neto		4.258.499	3.941.053	3.729.640	Trade
Pihak berelasi	32	1.143.472	1.098.680	887.206	Third parties - net
Bukan usaha					Related parties
Pihak ketiga	13,33	951.589	1.430.300	216.638	Non-trade
Pihak berelasi	32,33	219.116	382.852	371.033	Third parties
Persediaan - neto	2,4,3,8	11.644.156	9.792.768	8.670.179	Related parties
Aset biologis	4	516.656	536.821	464.722	Inventories - net
Uang muka dan jaminan	9	822.966	690.160	699.403	Biological assets
Pajak dibayar di muka	2,3,19	503.769	368.412	320.384	Advances and deposits
Biaya dibayar di muka dan aset lancar lainnya	2,32	284.206	216.928	214.044	Prepaid taxes
Total Aset Lancar		33.272.618	32.948.131	29.469.623	Prepaid expenses and other current assets
					Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,19 2,3,33,34,	446.277	215.062	271.485	Claims for tax refund
Piutang plasma - neto	35,36	1.355.312	1.158.659	1.064.600	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,19	1.854.918	2.120.165	2.044.321	Deferred tax assets - net
Investasi jangka panjang	2,10,35,37 2,3,12,	4.171.390	3.588.183	3.276.017	Long-term investments
Aset tetap - neto	4,32,33	42.388.236	39.492.287	35.126.820	Fixed assets - net
Properti investasi	2	42.188	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	805.980	758.038	627.998	Deferred charges - net
Goodwill	2,3,13	4.320.534	3.968.725	3.976.524	Goodwill
Aset tak berwujud - neto	2,3,13	2.136.679	1.830.140	2.329.997	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	899.443	961.395	981.204	Long-term prepayments
Aset tidak lancar lainnya	2,4,12,14, 32,33,35	4.844.221	1.317.904	3.488.858	Other non-current assets
Total Aset Tidak Lancar		63.265.178	55.452.746	53.230.012	Total Non-Current Assets
TOTAL ASET	37	96.537.796	88.400.877	82.699.635	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

		31 Desember/ December 31, 2018	31 Desember/ December 31, 2017 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	1 Januari 2017/ 31 Desember 2016/ January 1, 2017/ December 31, 2016 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
	Catatan/ Notes				
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan		17.131.455	9.949.734	5.697.745	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,15,34,35,38	605.883	636.225	1.218.864	Trust receipts payable
Utang usaha	2,17,34,35,38				Trade payables
Pihak ketiga		3.963.547	3.361.953	2.964.533	Third parties
Pihak berelasi	32	65.398	714.034	573.340	Related parties
Utang lain-lain - Pihak ketiga	2,32,35,38	1.471.841	1.390.487	1.222.334	Other payables - Third parties
Beban akrual	2,18,34,35	2.289.856	2.153.449	2.260.066	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,18	877.226	912.622	824.778	Short-term employee benefits liability
Utang pajak	2,3,19	296.533	392.351	840.162	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,12,20,34,35				Current maturities of long-term debts
Utang bank	38	2.501.023	2.124.644	1.608.077	Bank loans
Utang obligasi	34	1.998.799	-	1.999.082	Bonds payable
Utang pembelian aset tetap	38	2.541	2.264	10.460	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		31.204.102	21.637.763	19.219.441	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,12,20,34,35				Long-term debts - net of current maturities
Utang bank	38	5.312.877	7.618.216	9.889.092	Bank loans
Utang obligasi		1.992.058	3.986.500	1.994.160	Bonds payable
Utang pembelian aset tetap	38	-	2.377	4.603	Liability for purchases of fixed assets
Lainnya		184.640	-	-	Others
Total utang jangka panjang		7.489.575	11.607.093	11.887.855	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,19	991.843	1.127.069	1.181.562	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,32,34,35	427.859	351.659	542.099	Due to related parties
Utang muka setoran modal dari kepentingan nonpengendali	1	-	1.820	83.300	Advance for stock subscription from non-controlling interests
Liabilitas imbalan kerja karyawan	2,3,21	6.406.539	6.462.639	5.360.277	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,12	101.078	110.068	89.838	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		15.416.894	19.660.348	19.144.931	Total Non-Current Liabilities
TOTAL LIABILITAS	37	46.620.996	41.298.111	38.364.372	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		1 Januari 2017/ 31 Desember 2016/	31 Desember/ December 31, 2017	January 1, 2017/ December 31, 2016	
	Catatan/ Notes	31 Desember / December 31, 2018	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	22	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,23	283.732	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	1.425.098	951.812	707.446	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,23	6.649.034	6.754.788	6.727.795	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	1.074.413	932.027	871.186	Exchange differences on translation of financial statements
Saldo laba					Retained earnings
Cadangan umum Belum ditentukan penggunaannya	24	110.000	105.000	100.000	Appropriated for general reserve
		23.193.960	21.397.123	19.542.019	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		33.614.280	31.302.525	29.110.221	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,25	16.302.520	15.800.241	15.225.042	Non-controlling Interests
TOTAL EKUITAS		49.916.800	47.102.766	44.335.263	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		96.537.796	88.400.877	82.699.635	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
		2018	2017 (Disajikan Kembali - Catatan 4/ As Restated - Notes 4)	
PENJUALAN NETO	2,27,32,33, 37	73.394.728	70.186.618	NET SALES
BEBAN POKOK PENJUALAN	2,12,28, 32,33	53.182.723	50.416.667	COST OF GOODS SOLD
LABA BRUTO		20.212.005	19.769.951	GROSS PROFIT
Beban penjualan dan distribusi	2,12,29, 32	(7.817.444)	(7.237.120)	Selling and distribution expenses
Beban umum dan administrasi	2,12,29, 32,33	(4.466.279)	(4.070.151)	General and administrative expenses
Laba (rugi) dari nilai wajar aset biologis		(30.882)	34.839	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,29,32,33	1.524.070	888.863	Other operating income
Beban operasi lain	2,29,32	(278.450)	(702.612)	Other operating expenses
LABA USAHA	37	9.143.020	8.683.770	INCOME FROM OPERATIONS
Penghasilan keuangan	2,30,37	517.470	614.293	Finance income
Beban keuangan	2,31,37	(2.022.215)	(1.486.027)	Finance expenses
Pajak final atas penghasilan bunga	2,37	(96.570)	(113.978)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,10,37	(94.739)	(103.236)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	19,37	7.446.966	7.594.822	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,19,37	(2.485.115)	(2.497.558)	Income Tax Expense
LABA TAHUN BERJALAN	37	4.961.851	5.097.264	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:				Items that will not be reclassified to profit or loss, net of tax:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,21	486.006	(383.870)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	10	(4.849)	(9.074)	Share of other comprehensive losses of associates and joint ventures
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	792.768	413.102	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	111.203	18.779	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	10	3.809	(144.932)	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan (rugi) komprehensif lain tahun berjalan		1.388.937	(105.995)	Other comprehensive income (loss) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.350.788	4.991.269	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

Catatan/ Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
	2018	2017 (Disajikan Kembali - Catatan 4/ As Restated - Notes 4)	
Laba tahun berjalan yang dapat diatribusikan kepada:			Income for the year attributable to:
Pemilik entitas induk	4.166.101	4.156.222	Equity holders of the parent entity
Kepentingan nonpengendali	795.750	941.042	Non-controlling interests
Total	4.961.851	5.097.264	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:			Total comprehensive income for the year attributable to:
Pemilik entitas induk	5.324.407	4.255.705	Equity holders of the parent entity
Kepentingan nonpengendali	1.026.381	735.564	Non-controlling interests
Total	6.350.788	4.991.269	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,26	474	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)
		473	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
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(Disajikan dalam Jutaan Rupiah,
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**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,37	13.745.118	8.809.253	Cash and cash equivalents
Investasi jangka pendek	2,5,33,34	55.492	4.118.936	Short-term investments
Piutang	2,33,34,37			Accounts receivable
Usaha	3,6			Trade
Pihak ketiga - neto		4.128.356	4.258.499	Third parties - net
Pihak berelasi	31	1.277.677	1.143.472	Related parties
Bukan usaha				Non-trade
Pihak ketiga		331.283	951.589	Third parties
Pihak berelasi	31	227.094	219.116	Related parties
Persediaan - neto	2,3,7	9.658.705	11.644.156	Inventories - net
Aset biologis	10	717.620	516.656	Biological assets
Uang muka dan jaminan	8	633.227	822.966	Advances and deposits
Pajak dibayar dimuka	2,3,18	404.068	503.769	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	2	224.805	284.206	Prepaid expenses and other current assets
Total Aset Lancar		31.403.445	33.272.618	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,18	260.131	446.277	Claims for tax refund
	2,3,32,			
Piutang plasma - neto	34,35	1.457.728	1.378.256	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,18	1.659.709	1.854.918	Deferred tax assets - net
Investasi jangka panjang	2,9,34,36	5.065.061	4.171.390	Long-term investments
	2,3,11,			
Aset tetap - neto	31	43.072.504	42.388.236	Fixed assets - net
Properti investasi	2	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	854.175	805.980	Deferred charges - net
Goodwill	2,3,12	4.305.329	4.320.534	Goodwill
Aset tak berwujud - neto	2,3,12	2.011.090	2.136.679	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	836.867	899.443	Long-term prepayments
	2,13,			
Aset tidak lancar lainnya	31,32,34	5.230.332	4.821.277	Other non-current assets
Total Aset Tidak Lancar		64.795.114	63.265.178	Total Non-Current Assets
TOTAL ASET	36	96.198.559	96.537.796	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,14,33,34,37	13.005.567	17.131.455	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,15,33,34,37	-	605.883	Trust receipts payable
Utang usaha	2,16,33,34,37			Trade payables
Pihak ketiga		4.373.415	3.963.547	Third parties
Pihak berelasi	31	148.468	65.398	Related parties
Utang lain-lain - Pihak ketiga	2,34,37	1.465.898	1.471.841	Other payables - Third parties
Beban akrual	2,17,33,34	2.888.302	2.289.856	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,17	981.133	877.226	Short-term employee benefits liability
Utang pajak	2,3,18	807.465	296.533	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,11,			Current maturities of long-term debts
Utang bank	37	1.016.614	2.501.023	Bank loans
Utang obligasi	33	-	1.998.799	Bonds payable
Utang pembelian aset tetap		-	2.541	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		24.686.862	31.204.102	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11, 19,33,34			Long-term debts - net of current maturities
Utang bank		6.953.533	5.312.877	Bank loans
Utang obligasi		1.994.153	1.992.058	Bonds payable
Lainnya		7.290	184.640	Others
Total utang jangka panjang		8.954.976	7.489.575	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3,18	874.536	991.843	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,31,33,34	509.859	427.859	Due to related parties
Liabilitas imbalan kerja karyawan	2,3,20	6.852.215	6.406.539	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,11	117.623	101.078	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		17.309.209	15.416.894	Total Non-Current Liabilities
TOTAL LIABILITAS		41.996.071	46.620.996	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	21	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,22	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	1.856.757	1.425.098	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,22	7.102.867	6.649.034	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	876.550	1.074.413	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	23	115.000	110.000	Appropriated for general reserve
Belum ditentukan penggunaannya		26.664.999	23.193.960	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		37.777.948	33.614.280	Equity Attributable to Equity Holders of the Parent Entity
Keuntungan Nonpengendali	2,24	16.424.540	16.302.520	Non-controlling Interests
TOTAL EKUITAS		54.202.488	49.916.800	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		96.198.559	96.537.796	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,26,31,32, 36	76.592.955	73.394.728	NET SALES
BEBAN POKOK PENJUALAN	2,11,27, 31,32	53.876.594	53.182.723	COST OF GOODS SOLD
LABA BRUTO		22.716.361	20.212.005	GROSS PROFIT
Beban penjualan dan distribusi	2,11,28, 31	(8.489.356)	(7.817.444)	Selling and distribution expenses
Beban umum dan administrasi	2,11,28, 31	(4.697.173)	(4.466.279)	General and administrative expenses
Laba (rugi) dari nilai wajar aset biologis		190.353	(30.882)	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,28,31,32	869.970	1.524.070	Other operating income
Beban operasi lain	2,28,31	(759.131)	(278.450)	Other operating expenses
LABA USAHA		9.831.024	9.143.020	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,36	829.833	517.470	Finance income
Beban keuangan	2,30,36	(1.727.018)	(2.022.215)	Finance expenses
Pajak final atas penghasilan bunga	2,36	(79.326)	(96.570)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,36	(105.116)	(94.739)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	18,36	8.749.397	7.446.966	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,18,36	(2.846.668)	(2.485.115)	Income Tax Expense
LABA TAHUN BERJALAN	36	5.902.729	4.961.851	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2,20	112.013	486.006	Re-measurement gains of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(4.795)	(4.849)	Share of other comprehensive losses of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	777.817	792.768	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(128.556)	111.203	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	(70.546)	3.809	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan komprehensif lain tahun berjalan		685.933	1.388.937	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.588.662	6.350.788	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember		
		Year Ended December 31,		
		2019	2018	
Laba tahun berjalan yang dapat distribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk		4.908.172	4.166.101	Equity holders of the parent entity
Kepentingan nonpengendali		994.557	795.750	Non-controlling interests
Total		5.902.729	4.961.851	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		5.485.207	5.324.407	Equity holders of the parent entity
Kepentingan nonpengendali		1.103.455	1.026.381	Non-controlling interests
Total		6.588.662	6.350.788	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2.25	559	474	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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